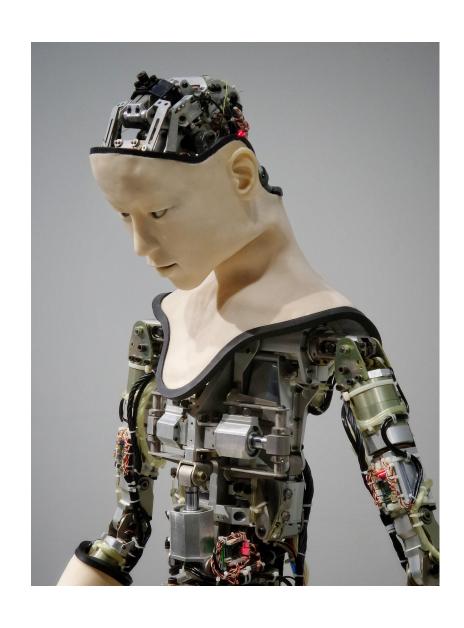
Intelligent Technologies: People & Machines





The Humans

- Expectations
- Aspirations
- Downtime
- Friction



The Machines

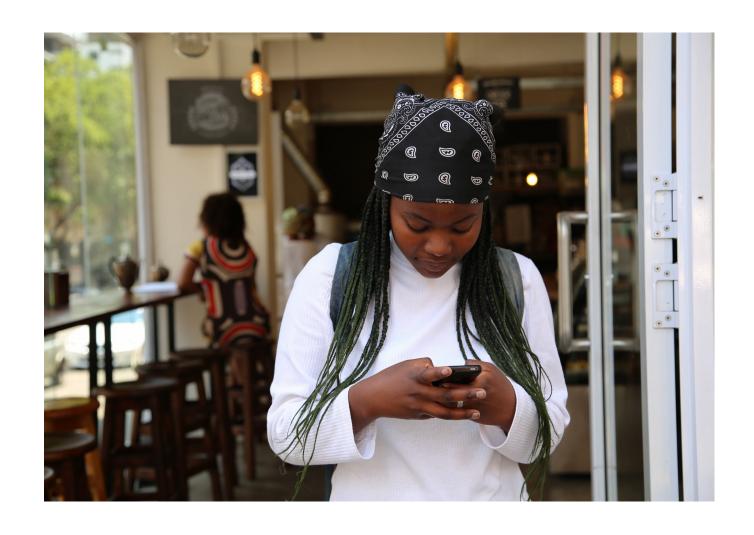
- Autonomous
- Intelligent
- Predictable
- 24/7/365

Scary Headlines: Jobs Being Lost to Al & Robots

- Hard-to-fill jobs: truck drivers & computer programmers
- Increased vigilance: cybersecurity
- Disappearing jobs: manufacturing
- Lower birth rates
- Education & workforce preparation



You are already using intelligent technologies.



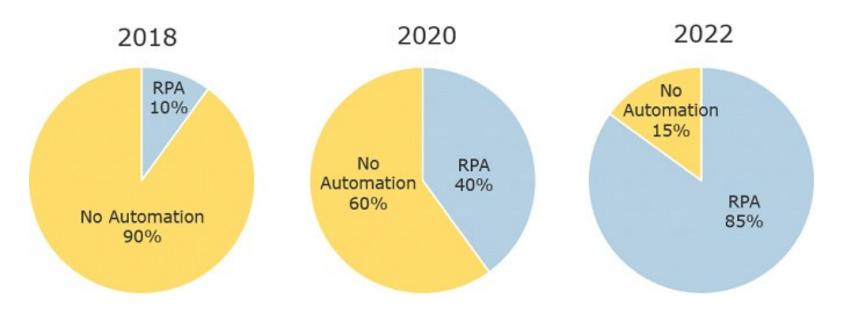
Are You Ready?

Two-thirds of the respondents to a recent McKinsey survey of executives at companies with revenues of more than \$100M said:

"Addressing potential skills gaps related to automation and digitization" with the workforce was "a top 10 priority."

Change is Inevitable

Adoption of Automation by Large Enterprises



Source: Gartner & CIO, 2018

Disruption Has a Dark Side.





The Benefits Outweigh the Risks

- Technology is the foundation of success
 - Apple, Google, Facebook and Amazon

- Intelligent automation is an enabler of innovation
 - Chatbots, robo-advisors and robotic surgery

How Do We Prepare for this Future?

- Not everything can be automated
- Process improvements vs. transformation
- Rethink job design and training
- Escalation and critical thinking
- Relationships (and sphere of influence) will increase in value

Thank you for your time!

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